

MORTGAGE APPLICATION

Applicant Information					
Last Name	First	Middle Initial	Date of Birth (dd/mm/yyyy)		
S.I.N.	First Language	Marital Status	# of Dependants		
Current Address					
Length of Time at Current Residence		Rent / Own	Monthly Payment, If Rental = \$		
Telephone ()	Fax ()	Email			
Previous Address					
Length of Time at previous Residence					
Applicant Employment History		Length of Employment	Job Title	Years in Industry	Gross Annual Income
Current Employer					
Previous Employers	1)				
(If Current less than 3 years)	2)				
	3)				
Other Income	Source	Amount	Source	Amount	
Co-Applicant Information					
Last Name	First Name	Middle Initial	Date of Birth (dd/mm/yyyy)		
S.I.N.	First Language	Marital Status	# of Dependants		
Current Address					
Length of Time at Current Residence		Rent / Own	Monthly Payment, If Rental = \$		
Telephone ()	Fax ()	Email			
Previous Address					
Length of Time at previous Residence		Relationship to primary applicant			
Co-Applicant Employment History		Length of Employment	Job Title	Years in Industry	Gross Annual Income
Current Employer					
Previous Employers	1)				
(If Current less than 3 years)	2)				
	3)				
Other Income	Source	Amount	Source	Amount	
Financial Net worth					
Assets	Value	Liabilities	Amount	Monthly Payments	
Cash		Credit Card(s)			
Principal Residence		Principal Res.			
Rental/ Other Property		Rental/Other Prop.			
Savings		Credit Lines/Loans			
Vehicle		Other			
RRSP's					
Investments					
Total Assets		Total Liabilities			

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Primary Residence Information	
Municipal Address of Primary Residence:	
When did you purchase this property? Date:	What was the original purchase price?
How much are your annual Property Taxes?	How much do you think this property is worth now?
What are your monthly payments?	What is your current Mortgage Balance?
Are there Condo Fees for this Property? If so, how much \$/ month?	Does this include heat?
Which Lending Institution is your current mortgage with?	What is the Maturity Date for your current mortgage?
Other Properties Owned (Extra sheet provided upon request)	
1. Municipal Address of Property:	
When did you purchase this property? Date:	What was the purchase price?
How much are your Annual Property Taxes?	How much do you think this property is worth now?
What are your monthly payments?	What is your current Mortgage Balance?
Are there Condo Fees for this Property? If so, how much \$/ month?	Does this include heat?
Which Lending Institution is your current mortgage with?	What is the Maturity Date for your current mortgage?
What are your monthly management fees for this property?	How much is your monthly rental income for this property?
Details of Loan Being Requested	
First (amount)	
Second (amount)	
HELOC (amount)	Purchase Price/Value Closing Date
Mtg. Type	Purpose of Loan: Purchase / Refinance / Equity Take-Out / Renewal / Smith Manoeuvre
Amount of Down Payment	Source(s) of Down Payment
Details of Subject Property	
Construction Type: existing / in-progress / new	Heat: Electric baseboard / Forced air / Hot water heating
Living Space square feet	Style: One storey / two storey / Bi-level / Split level / Other
Type: Detached / Townhome / Duplex / Low-rise condo / High-rise condo	Garage: Single / Double / Triple , Attached / Detached
Lot size square feet Age years	
<p>I/We warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require relative to this application from any sources to which you may apply and each such source is hereby authorized to provide you with such information. You are furthermore authorized to disclose, in response to direct enquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate, and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved.</p>	
Applicant: _____	Date: _____
Co-applicant: _____	Date: _____

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